



# FOSUN, TOWARDS A BRIGHTER LIFE

Fosun was founded in 1992. After more than 30 years of development, Fosun has become a global innovation-driven consumer group. Adhering to the mission of creating happier lives for families worldwide, Fosun is committed to creating a global happiness ecosystem fulfilling the needs of one billion families in Health, Happiness and Wealth. In 2007, Fosun International Limited was listed on the main board of the Hong Kong Stock Exchange (stock code: 00656.HK).

97.84 billion

1H2024 Total revenue

821.9 billion

Total assets

#### **MISSION**

Creating happier lives for families worldwide

#### **VISION**

Rooted in China, Fosun is committed to creating a global happiness ecosystem fulfilling the needs of one billion families in Health, Happiness, and Wealth

#### **VALUES**

Self-improvement, Teamwork, Performance, and Contribution to Society

3.47 billion

Industrial operation profit

Stable

Rating outlook assigned by S&P

47%

Proportion of overseas revenue from global operations

AA

MSCI ESG rating

<sup>\*</sup> Currency in RMB and data for the six months ended or as of 30 June 2024, unless otherwise specified

# ROOTED IN CHINA, DEVELOPING GLOBALLY

Rooted in China, Fosun has been developing globally and has long adhered to the two core growth drivers of "innovation" and "globalization". Fosun is one of the few Chinese companies that is equipped with global operation and investment capabilities, and has accumulated profound technology and innovation capabilities



Stock Exchange



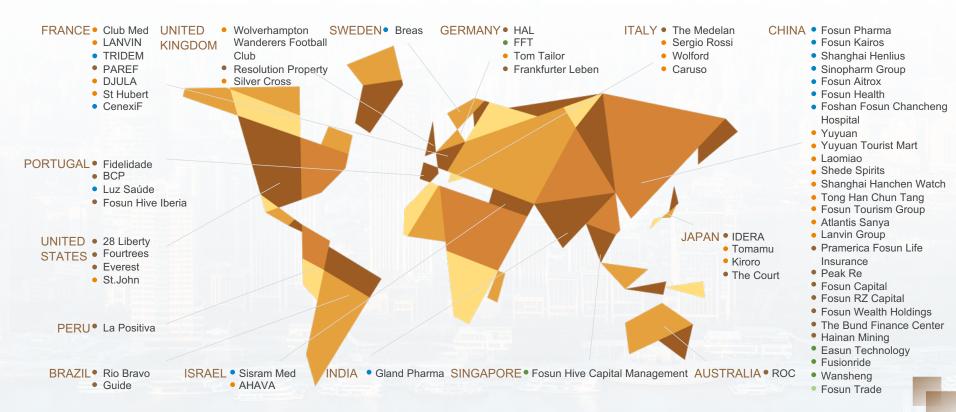
# OUR STRATEGIES

Fosun adheres to its globalization strategy, continuously innovates to create new momentum, and remains focused on deepening its development in the household consumption industry

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# PROFOUND GLOBAL OPERATIONS

The globalization journey of Fosun began with the listing of Fosun International in Hong Kong. After 17 years since its listing, Fosun has established industrial presence in more than 35 countries and regions around the world. Since 2022, the model of "global organization + local operations" has become more mature.



# PROFOUND GLOBAL OPERATIONS

Fosun's globalization strategy means more than just "two-way engagement" between the global and Chinese markets. It extends to the endogenous development of its ecosystem enterprises both domestically and internationally, encouraging them to actively expand their businesses beyond their domestic markets.

45.87<sub>billion</sub> 47%

Overseas revenue

Proportion of overseas revenue

Promote Overseas Expansion of Products and Services

#### HANQUYOU

The independently developed HANQUYOU received marketing approval from the U.S. Food and Drug Administration (FDA), making it a "Chinese" monoclonal antibody biosimilar approved in China, the EU, and the U.S. To date, it has been approved for marketing in more than 48 countries and regions

#### HANSIZHUANG

The independently developed HANSIZHUANG has been out-licensed to over 70 countries and regions, including the U.S., Europe, Southeast Asia, the Middle East, and North Africa

#### HANLIKANG

HANLIKANG received marketing approval in Peru, making it the third self-developed and manufactured drug of Shanghai Henlius to be approved for overseas marketing

#### Yuyuan Garden Lantern Festival

The Yuyuan Garden Lantern Festival made it overseas debut and attracted nearly 200,000 local visitors in France



#### Fidelidade

Fidelidade maintained local leadership in the Portuguese market. Its international business recorded premiums of EUR885 million. accounting for over 30% of the total premiums

#### Club Med

Club Med achieved record-high business volume. Its business in the Europe, Middle East and Africa (EMEA) region and the Americas continued to grow, while its business in Asia-Pacific region recovered significantly. In May 2024 Club Med signed an agreement in Oman for the launch of its first resort in the Middle East

#### Hainan Mining

Hainan Mining reached a memorandum of understanding with Ailan & Bros Mining Company to develop new energy business in the Middle East. The Bougouni lithium mine project in Mali. Africa, has entered the construction phase

#### Easun Technology

Easun Technology achieved new overseas orders of RMB3.99 billion, with orders from the U.S. market more than doubling yearon-year. In August 2024, FFT received orders worth tens of millions of euros in the Middle Fast

# TECHNOLOGY-LED & INNOVATION-DRIVEN

Integrated innovation drives business upgrades and supports long-term sustainable development





#### Fosun Pharma

4 products with a total of 9 indications were approved for marketing; 4 products with a total of 9 indications had entered the pre-launch approval stage/ key clinical stage; and 9 products (by indication) have been approved to conduct clinical trials

#### Ion robotic bronchoscopy

Intuitive Fosun's Ion robotic bronchoscopy received marketing approval

Magnetic resonance image guided focused ultrasound brain therapy system (i.e. MRgFUS brain therapy system, Exablate Neuro)

Fosun-Insightec commenced the commercialization, clinical application and research of the MRgFUS brain therapy system, Exablate Neuro in China

#### da Vinci Surgical Systems

Intuitive Fosun's largest headquarters base in Asia Pacific opened, accelerating the localization of the domestically produced da Vinci Surgical Systems

#### MyFidelidade App

Fosun Insurance Portugal's MyFidelidade App has over 1.6 million registered users, exceeding 15% of Portugal's total population

#### "Silk Road Express"

Sunvisioncapital Tourism launched "Silk Road Express," carrying on the legacy of the Silk Road

#### Nanxiang Steamed Bun Restaurant

Partnered with Balenciaga to bring traditional delicacies into the fashion world. The co-branded Dingsheng cakes sold out in just one minute

#### Tong Ha Chun Tang

Collaborated with THE BEAST to expand the cultural influence of the century-old intangible cultural heritage, achieving sales of over RMB4 million within the first month of launch

3.5 billion

1H2024 Investment in technology innovation

Global technology innovation centers

Innovative Technology Innovation Centers in Various Fields



Fosun Pharma Global R&D Center (national level) Fosun Pharma North America R&D Headquarters Fosun Pharma Academician Expert Workstation Jiangsu Wanbang Recombinant Protein Drug **Engineering Center** 

Jiangsu Wanbang Engineering Research Center for Diabetic Drugs

Chongging Yao Pharma National-Local Joint Research Center for Lyophilized Preparations

Chongging Pharmaceutical Research Institute Liaoning AVANC Pharma Professional Technology

Innovation Center for Tumor and Perioperative Drugs Foshan Fosun Chancheng Hospital Tumor Precision Kev Laboratory Shanghai Henlius Global Innovation Center

Wansheng Technology Center (national level) Sichuan Engineering Technology Center for Intelligent Brewing of Baiju

Tianjin Seagull High-Precision Mechanical Watch Enterprise Key Laboratory

Fosun Cosmetics Global Innovation Center (CNAS certified)

Yuvuan Foods & Dining Group Innovation Center Fosun Wine & Spirits Global Innovation Center Yuyuan Jewelry Creative House Lanvin Group Fabric Innovation Center Easun Technology Global R&D Center



# PROMOTE FC2M ECOSYSTEM SYNERGY & INNOVATE FES MANAGEMENT SYSTEM



FOSUN/ FAMILY

CLIENTS

LINK

PRODUCTS
& SERVICES

Diversified structure

Membership system

Flexible Resilient

Innovative R&D High margins

FULL-CHAIN DIGITAL INTELLIGENTIZATION



# LEVERAGE ASSET-LIGHT OPERATIONS TO DEVELOP HIGH-QUALITY PROJECTS

Leveraging its profound industrial operation capabilities accumulated over more than 30 years, along with its advantages in innovation and globalization, Fosun has joined hands with various partners to deploy advantageous industries and create high-quality projects



#### Fosun Pharma

Fosun Pharma joined hands with Shenzhen Guidance Fund and other investors to jointly establish a RMB5.0 billion biomedical industry fund, exclusively managed by Shanghai Fujian Equity Investment Fund Management

#### Fosun Capital

Fosun Capital, together with Wuhan Innovation Investment and Wuhan Fund, established a RMB3.0 billion industry fund focusing on the four major sectors of new generation information technology, dual carbon, intelligent manufacturing, and consumption

#### Taicang Alps Resort Phase II

Fosun Tourism Group joined hands with the Taicang Municipal Government to build the phase II of Taicang Alps Resort. The phase II project, with a total investment of over RMB5 billion, is funded by the Taicang Municipal Government and operated and managed by Fosun Tourism Group

#### Club Med

Club Med's brand value and resort operation capabilities have been highlighted, with 85% of Club Med resorts adopting a leasing and management model

#### Hangzhou-Shaoxing-Taizhou High-speed Railway

Hangzhou-Shaoxing-Taizhou High-speed Railway, China's first high-speed railway controlled by private capital, connects the "The Road of Tang Poetry in Eastern Zhejiang." Since its operation over two years ago, the passenger flow has continued to grow, with nearly 40 million passenger trips served, making it a golden tourism route



# TALENT, THE MOST VALUABLE ASSET OF FOSUN

A robust team of talent determines the scalability of the company's future development

### ELITE MANAGEMENT TEAM

150+ global partners
470+ industry partners
470+ functional line partners
60+ innovation partners
20+ overseas global partners

### GLOCAL

20+ overseas global partners from countries including Portugal, France, Germany, the United Kingdom, Japan, India, and the United States

### TALENT DEVELOPMENT STRATEGY

Attract talent with development,
appraise talent based on performance,
train talent through work, and
unite talent with career opportunities





Fosun International continues to focus on four major business segments: Health, Happiness, Wealth, and Intelligent Manufacturing, providing high-quality products and services to families worldwide.

The revenue from the four core subsidiaries, namely Yuyuan, Fosun Pharma, Fosun Insurance Portugal, and Fosun Tourism Group, accounted for 74% of the Group's total revenue.

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# **BIOPHARMACEUTICALS**

In the first half of 2024, 4 key innovative products with a total of 9 indications were approved for marketing and 4 products with a total of 9 indications had entered the pre-launch approval stage/ key clinical stage

FOSUN PHARMA 复星医药



FOSUNKAIROS 复早訓瑞 FOSUN DGENVAX



### **DEVICES & DIAGNOSIS**

Medical aesthetics, respiratory health, professional medical devices, and medical diagnosis

FOSUN MEDTECH 复星医疗器械 FOSUN DAGNOSTICS 复星诊断



❷博毅雅

FOSUN INSIGHTEC 無限医視特



# **HEALTHCARE SERVICES**

Focusing on high-quality medical and professional services, the offerings include combined insurance, health consumption, and wellness solutions, designed to create a comprehensive closed-loop solution

FOSUN HEALTH 复星健康









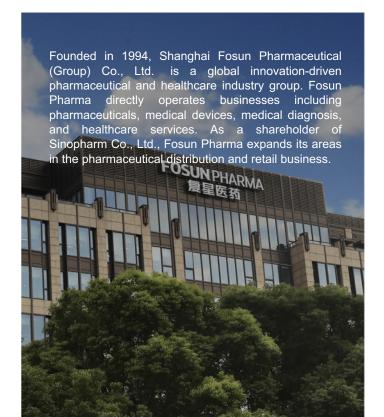




HEALTH

SEGMENT

# FOSUN PHARMA 复星医药



### A CORE COMPANY IN THE HEALTH SEGMENT

A global innovation-driven pharmaceutical and healthcare industry group deeprooted in China

20.383 billion

1H2024 Revenue

2.737 billion

1H2024 R&D investment

#### **Pharmaceuticals**

Innovative drugs
Mature products and
manufacturing
Vaccines

Medical Devices and Medical Diagnosis

Medical devices
Medical diagnosis

5.51 billion

Overseas revenue

3,200+

R&D personnel

#### Healthcare Services

Online medical service platform
Offline medical institutions (including rehabilitation medical institutions)

# **FAMILY CONSUMPTION**

Leverage fashion and diverse experiences to drive family consumption







































ST. JOHN



























# TOURISM BUSINESS

Provide families worldwide with "vacation-like lifestyle" and "lifestyle-based vacation." By aligning global resources, Fosun aims to create "super tourism destinations" to amplify the "tourism+" effect









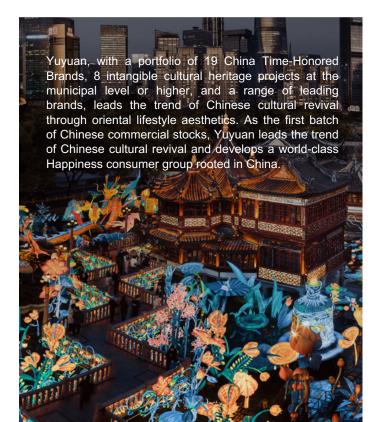


Center on family consumption and tourism to build a global, industry-wide happiness ecosystem

**HAPPINESS** 

SEGMENT

# 豫园股份 YUYUAN Inc.



# A CORE COMPANY IN THE HAPPINESS SEGMENT

Lead the trend of Chinese cultural revival and intelligently develop a world-class Happiness consumer group rooted in China

27.57<sub>billion</sub>

1H2024 Revenue

5,118

Jewelry and fashion stores

82%

Revenue proportion from consumer industries

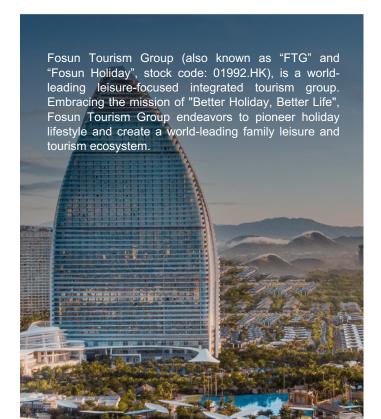
18.97<sub>million</sub>

1H2024 Customer traffic in Yuyuan Tourist Mart





# FOSUN Holidaÿ 复星旅文



# A CORE COMPANY IN THE HAPPINESS SEGMENT

A world-leading leisure-focused integrated tourism group

10.65<sub>billion</sub>

1H2024 Business volume of tourism operation

40+

Countries and regions









Hotels and resorts

24

Ski resorts



# WEALTH SEGMENT

Focus on the two major fields of insurance and asset management to build the Fosun Wealth ecosystem

#### **FOSUN**

### **INSURANCE**

Establish a global presence and adhere to innovative development and insurance ecosystem development











### INVESTMENT MANAGEMENT

Leverage industrial investment + financial investment as twin drivers to empower Health, Happiness, Wealth, and Intelligent Manufacturing in every stage of life



FOSUN CAPITAL



FOSUN WEALT

# HIVE ASSET MANAGEMENT

Introduce industries to cities to facilitate urban development, creating a global urban hive benchmark

FOSUN HIVE 复星蜂巢









RESOLUTION PROPERTY







# **FIDELIDADE**

**SEGUROS DESDE 1808** 



# A CORE COMPANY IN THE WEALTH SEGMENT

A leading global insurance company in Portugal

### LOCAL LEADERSHIP

With a market share of nearly 30% in Portugal, it maintained the top market share in Portugal

# DIGITAL INNOVATION

- Digital channel sales increased by 16% year-on-year
- MyFidelidade App has over 1.6 million registered users, exceeding 15% of Portugal's total population
- The asset management scale of the MySavings platform exceeded EUR300 million

# INTERNATIONAL DEVELOPMENT

- Share of international business increased to 31.5%
- · Rapid business growth in Latin America
- · Exploring opportunities in the European market
- · Entered the core insurance market in Africa

# ECOSYSTEM SYNERGY

Health insurance is established within the insurance + hospital ecosystem

# INTELLIGENT MANUFACTURING SEGMENT

With strategic resources, functional new materials, and intelligent manufacturing as the core, Fosun empowers high-end, intelligent and green transformation of the industry

# INTELLIGENT MANUFACTURING TECHNOLOGY



#### **Functional New Materials**

Achieve breakthroughs in core technology of advanced materials to upgrade the service manufacturing industry



#### **Industrial Digitalization and Automation**

A leader in intelligent manufacturing systems, facilitating the intelligent transformation of the manufacturing industry

# GREEN RESOURCES



#### Vehicle Intelligentization

Grasp strategic opportunities in green mobility to create an integrated solution for intelligent mobility



#### Green & Low-Carbon Resources

Leverage iron ore, oil and gas, and new energy to establish a foothold in strategic resources and energy

# REMARKABLE ESG **ACHIEVEMENTS**

For a brighter life

AA MSCI ESG

The only conglomerate in Greater China with AA rating

AA- HSI ESG Rating maintained in 2024

S&P's Ranking of

Fosun's S&P Global ESG

FTSE Russell ESG rating

Continuously recognized as a constituent of the FTSE4Good Index



CORPORATE

GOVERNANCE

Continue to optimize and evolve

Improve ESG governance structure

Proactive two-way communication

Strengthen information disclosure based on GRI standards and Hong

corporate risk management

# CARBON NEUTRALITY

STRATEGY

- Strive to peak carbon emissions by 2028 and achieve carbon neutrality by 2050
- EHS management framework Climate risk response

### **FOSUN FOR GOOD**

- · Rural Doctors Program
- · Assist WHO in building a malaria-free world
- Employee care

Chinese Companies

score ranked in the top 6% among global peers. Fosun was selected as the top 1% of Chinese companies and recognized as an "Industry Mover"

03

# FOSUN FOR GOOD

The Fosun Foundation was established in November 2012 as the main humanitarian arm of the Fosun Group and is a "5A Social Organization". Adhering to Fosun's values of "Self-improvement, Teamwork, Performance and Contribution to Society", Fosun Foundation insists on serving the society, the people and the nation. The coverage of the foundation includes disaster relief, rural revitalization, healthcare, poverty alleviation, youth entrepreneurship, education, and culture & art, etc., serving many countries and regions around the world.

Regarding rural revitalization, the Rural Doctor Program trains and retains qualified rural doctors, and enhances the capacity and accessibility of primary healthcare services to reduce poverty and the risk of returning to poverty caused by illness, supporting the national rural revitalization strategy. Regarding youth entrepreneurship and education, the Fosun Foundation assists global youth in realizing their entrepreneurial dreams in the Internet+ era through the Protechting Global Youth Start-Up Acceleration Program. The Emerging Visionaries initiative highlights young individuals who fulfil their social responsibilities through innovative public welfare projects, promoting the alignment of Chinese youth philanthropy with international standards. Fosun Foundation launched the "Tai Chi Anti-Parkinson's Disease" program, offering free online and offline Tai Chi courses to patients with Parkinson's disease, helping them improve their symptoms and regain confidence. In response to sudden global disasters, the Fosun Foundation embodies the spirit of humanitarian assistance and brings warmth and support to affected areas.





### RURAL DOCTORS PROGRAM

Rural doctors are the "gatekeepers" of grassroot health. In late 2017, under the guidance of the National Health Commission Poverty Relief Office, Fosun Foundation, together with China Population Welfare Foundation and other units, initiated the Health by Heart - Rural Doctors Program ("Rural Doctors Program"), which focuses on safeguarding, empowering and incentivizing rural doctors, implementing a comprehensive support plan centered around the 5 "One Action" to protect grassroots health.

Counties covered in 16 provinces, municipalities, and autonomous regions

25,000

Rural families benefited

\* Data as of August 2024

### FIGHTAGAINST MALARIA WORLDWIDE

#### Second-generation artesunate for injection, Argesun®

Argesun®, the second-generation artesunate for injection self-developed by Fosun Pharma has become the first artesunate injectable presented with a single solvent system that received the WHO PQ, which will further enhance the accessibility of innovative antimalarial drugs and save more lives.

As of 30 June 2024, Fosun Pharma supplied 360 million+ vials of artesunate for injection to the global market

258 million

As of 31 December 2023. 258 million children in Africa benefited from an intervention known as seasonal malaria chemoprevention (SMC)

Artesunate for injection has saved the lives of 72 million+ patients with severe malaria



# FOSUI1 FOUI1DATIOI1 复星艺术中心





Shanghal Municipal Administration of Culture and Tourism's "Civilization and Integrity, Art Appreciation" co-construction unit, Shanghai Public Welfare Base, Donghua University Aesthetic Education Practice Base

30+ art exhibition

1.75<sub>million+ visitors</sub>

Committed to presenting international and Chinese contemporary art exhibitions and special exhibitions with rich content, including "Tadao Ando: Endeavors", "Yayoi Kusama: All About Love Speaks Forever", "Liu Jianhua: Metaphysical Objects", etc.

Fosun Foundation (Shanghai) aims to promote contemporary art and is committed to binding Chinese and international art and culture, and promote public awareness, understanding and engagement in global contemporary art. Fosun Foundation (Shanghai) continues to support local Chinese artists, providing a broad display platform for outstanding Chinese contemporary art works. Fosun Foundation (Shanghai) is located in the Bund Finance Center. Fosun Foundation (Chengdu) was opened in June 2022. The Taicang Special project of Fosun Foundation (Shanghai) was established in November 2023. Fosun Foundation (Shanghai) participates in, witnesses and leads the development of contemporary art and culture. As an art consultant, Fosun Foundation (Shanghai) has long showcased its collection of Chinese art works in global landmark buildings such as Liberty 28 in New York to promote global cultural and artistic exchanges.

550+ public education campaigns

45,000+ participants in public education campaigns

Insist on organizing high-quality public education campaigns to help the public understand art and promote active participation in art-related events

400+ Fosun Foundation (Shanghai) Night and Aesthetic Journey

Organize diversified and comprehensive cross-brand activities to promote public awareness and public engagement in the latest contemporary art trends

TOWARDS A BRIGHTER LIFE



WeChat



Weibo



WeChat Channels



Douyin

#### 5250-00

#### HONG KONG

Room 808, ICBC Tower, 3 Garden Road, Central, Hong Kong Tel: +852 2509 3228

Fax: +852 2509 9028

#### SHANGHAI

The Bund Finance Center, No. 600 Zhongshan East 2nd Road, Huangpu District, Shanghai

Tel: +86 21 2315 6666 Fax: +86 21 6130 3288 Postal Code: 200010